## HOUSING AUTHORITY OF THE COUNTY OF SAN BERNARDINO PROCUREMENT AND CONTRACTS DEPARTMENT 715 E. BRIER DRIVE, SAN BERNARDINO, CA 92408 (909) 890-0644 FAX (909) 890-2349

http://ww2.hacsb.com/business

## ADDENDUM #1 FOR RFP PC#1054 - DUE DILIGENCE SERVICES

The following addendum to this Request for Proposal is hereby incorporated into the bid process.

## PLEASE NOTE:

**Questions and Answers:** The following questions and answers were asked. Please review the responses and include them in your proposals.

- 1. Can you be more specific of what types of property records require review and how these will be furnished to the consultant or accessed?
  - Building Permits (consultant pulls from municipality), any records obtained from a prospective seller including maintenance records, replacement schedules and recent repair work
- 2. Does this include building plans and all permit history and building records? What is the limit your expectation?
  - Yes, analysis of these records to assist with determining condition of property
- 3. Bullet #4 includes this minimum requirement: Analyses, Opinions, and conclusions developed, and a report prepared, in conformity with generally accepted standards of Real Estate and Structural Engineering profession? Please clarify.
  - Report to include those items listed under Section VI.A. "Minimum Requirements"
- 4. Will the Housing Authority accept standards of <u>"property condition assessment (PCA) due</u> diligence" or similar?
  - Yes, also see response to #3 above
- 5. Do you expect reports to prepared by a structural engineer and sealed as an engineering report or engineering work product?
  - No
- 6. Structural Engineers typically don't perform PCA assessments. Please clarify the expectation.
  - See "Minimum Qualifications"
- 7. What qualifications of onsite assessors do you require?
  - See "Minimum Qualifications"
- 8. There are 2,514 units, can you provide a list of all properties and addresses?
  - This is only a reference in the "Introduction" to the Housing Authority of the County of San Bernardino and not a reference to the number of units that Due Diligence Consultant Services will be requested for.

- 9. The contract term is for 3 yrs. Does that mean that the assessments will be over that period? The Proposal Form looks like it could be a combination of periods. Can you clarify the schedule?
  - This is for an "On-Call Contract" to provide services over the contract term
- 10. One of the Structural Assessment items is identifying soil expansion/contraction. Can this be based on regional maps or other on-line resources? If you want site-specific characteristics, that requires a geotechnical investigation. Please clarify.
  - Geotechnical investigation is not required
- 11. The RFP doesn't specify whether other building systems are a part of the scope of work (site features such as paving, landscaping, pools & spas, fencing, amenities, etc., roofs, exteriors, interiors, MEP/FLS & accessibility) yet the "Minimum Requirements" could be construed as PCA scope. Please clarify if the scope covers ALL building systems or just "structural" systems.
  - All building systems
- 12. Please clarify the Green scope of work.
  - This can be removed from the scope of work.
- 13. For the Phase I ESAs, do you want a separate Phase I ESA for each unit, or each property? If by property, please clarify how many properties will require a Phase I ESA.
  - When a property conditions survey is requested, it will be specific whether a Phase 1 Environmental Assessment is needed
- 14. Will the ACM/LBP surveys be pre-reno, pre-demo, HUD protocols?
  - HUD Guidelines
- 15. How many sites can a consultant assume will be awarded to a single company over the term of the contract?
  - This is an on-call contract and there are no guarantees of the number or when property condition surveys will be requested
- 16. Can we use 1099 employees?
  - Yes, you can utilize 1099 employees, your internal procedures will not affect our contract.
- 17. Will the lead be paint chip laboratory analysis, XRF, or combination?
  - YDE